

Todd Kremin

From: Andrew B. Worden [abw@barronpartners.com]
Sent: Friday, January 26, 2007 5:09 PM
To: Henry Warner
Cc: 'Matt Samuel'

Hank,

I think the solution is:

Merge Biosafe into Lab 123
Convert \$10mm debt into stock

Then Biosafe will be public, consolidated with Lab123, and have no debt.

We can just come to fair number of shares to be issued to Biosafe shareholders and debt holders, and we are off to the races!

What do you think?

Best,

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Exhibit 42

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